You'll be able to:

**Discuss** recent state and national cases concerning elders.

**Examine** advanced issues, including countable assets and asset transfers, including transfers to annuities and trusts.

**Explore** real estate issues in MassHealth planning.

**Review** MassHealth community-based benefits.

**Understand** the impact of Heyn on irrevocable income only trusts.

Explore access to community-based benefits
Examine possible fixes for problematic trusts
Understand the impact of Heyn on irrevocable income only trusts
Consider options for planning with retirement benefits
Outline processes and resources for appealing fair hearings
About the Seminar

Cancellations: Cancel at least 48 hours before the start of the seminar, and receive a full tuition refund, minus a $39 service charge for each registrant. Cancellations within 48 hours will receive a credit toward another seminar or the CD/manual package. You may also send another person to take your place.

Continuing Education Credit Information

This seminar is open to the public and offers continuing professional education credit to accountants, attorneys and financial planners.

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Jocelyn C. Younger is a partner at the law firm of Casner & Edwards LLP where she concentrates her practice in estate and trust planning, taxation, trusts and estates planning and administration, areas of taxation, trusts and estates planning and administration, estate and trust administration, taxation, long term-care planning, trust administration, real estate and tax matters. Mr. Younger is a graduate of the University of New Hampshire School of Law, where he earned numerous academic accolades. Mr. Cowan represents asylum seekers pro bono through Community Legal Services and Counseling Center in Cambridge and volunteers her time with Green Pro Bono. She is also a co-founder of Mobilize.org.

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Tuition

( ) I will be attending the live seminar. Single Registrant - $299.00. Three or more registrants from the same company registering at the same time - $279.00 each.

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