

Seminar Agenda

Construction Contracts for Different Project Delivery Systems

J. Levy

Design-bid-build: the traditional construction process
Design-build
Construction manager: as Owner's Agent, as CM at risk

The Importance of Accurate and Effective Construction Contracting from Bid to Close Out

*A. Anzelmo,
J. Levy*

Forming contracts
Identifying contract obligations and limitations
The law governing construction contracts:
the Uniform Commercial Code (UCC) and
applicable state laws
Subcontract formation and administration

Modifications, Changes and Claims During the Construction Process

E. Meier

The anatomy of changes to the contract and contracted work

- The contract change clause
- Types of changes: ordered by owner, contractor and changes sought by subcontractors
- Requirements for making and recognizing changes

Typical changes during the construction process

- Concealed conditions
- Delays
- Scope disputes
- Acceleration

Contract clauses for addressing disputes

Identifying and Resolving Ethical Issues in Construction

L. Gutierrez

Integrity of special classes of contractors:
DBE, WBE, MBE, etc.
Ethical issues in bid practices
Ethical issues created by payments, liens and lien waivers

Protecting the Owner and the Project: Insurance and Bonding Issues in Construction

*P. Cranley,
J. Levy*

Types of construction bonds

- Performance
- Payment

Types of insurance

- Commercial general liability insurance
- Builder's risk insurance
- Errors and omissions insurance
- Additional/alternative insurance

Construction Law
Milwaukee, WI - Friday, February 24, 2017

NON-PROFIT
U.S. POSTAGE PAID
EAU CLAIRE, WI
PERMIT NO. 2016

HalfMoon Education Inc.
PO Box 278
Altoona, WI 54720-0278



Learning Objectives

You'll be able to:

Review legal issues common to different construction project delivery systems.

Examine key elements included in accurate and effective contracts.

Study modifications, changes and claims during the construction process.

Discuss ethical issues related to classes of contractors, bid practices, payments and liens.

Explore construction bonds and types of insurance.



Construction Law



Milwaukee, WI

Friday, February 24, 2017

Review contracts for different construction project delivery systems

Examine key elements included in accurate and effective contracts

Discuss ethical issues related to classes of contractors, bid practices, payments and liens

Explore construction bonds and types of insurance

Learn about modifications, changes and claims during the construction process

Continuing Education Credits

Architects

6.5 HSW Contact Hours
6.5 AIA HSW Learning Units

Professional Engineers

6.5 PDHs, Including
1.0 Ethics Hour

Construction Contractors

Non-Credit CE



HalfMoon Education Inc.
WWW.HALFMOONSEMINARS.ORG

Faculty

Joshua B. Levy *Shareholder with Husch Blackwell in Milwaukee*
Mr. Levy is co-leader of the firm's Construction and Design Industry Sector Group. His practice concentrates on a complete array of construction services and construction litigation as well as employment law. Mr. Levy's time in private practice and as general counsel for a national commercial general contractor has given him tremendous experience and knowledge in all areas of construction. He has represented clients for over 25 years in a variety of construction disputes, both maintaining and defending virtually every type of construction claim, in state and federal courts, arbitrations and OSHA hearings. Mr. Levy offers an array of consulting and dispute resolution services to sureties, contractors and design professionals. He is also an arbitrator with the American Arbitration Association, Construction Industry Panel. Mr. Levy graduated from the University of Wisconsin (JD, 1991) and the Colorado College (BA, 1988).

Anthony J. Anzelmo *Partner with Husch Blackwell in Milwaukee*
Mr. Anzelmo is a member of the firm's Transportation, Manufacturing, and Technology Business Unit and its Construction and Design Industry Group. His practice focuses on product liability and construction disputes, as well as various forms of insurance coverage litigation. Mr. Anzelmo's construction practice includes the representation of a variety of owners and contractors in premises and job risk management, contractual interpretation

and enforcement, and the duties, rights and obligations of liability insurers. He has practiced in multiple states and arbitration forums, and handles all phases of trial and appellate practice in both state and federal courts.

Eric J. Meier *Partner with Husch Blackwell in Milwaukee*
Mr. Meier is a member of the firm's Real Estate, Development & Construction Industry team. Much of his practice is devoted to construction-related planning, contracting and risk mitigation. Mr. Meier also regularly handles construction-related litigation, including breach of contract claims, defective work, warranty issues and surety bond disputes. He has handled trials, arbitrations, and OSHA violations, and he has appeared before the Armed Services Board of Contract Appeals. Mr. Meier is a multiple time recipient of Wisconsin Super Lawyers' "Rising Star" distinction and has been recognized as one of *The Best Lawyers in America* in litigation – construction.

Leslie A. Gutierrez *Attorney with Husch Blackwell LLP in Milwaukee*
Ms. Gutierrez is a member of the Real Estate, Development and Construction Strategic Business Unit and the Construction and Design Industry Sector Group at Husch Blackwell. She counsels small, mid and large-sized corporations, family-owned businesses, construction companies, and young entrepreneurs in all legal issues related to their business and industry and in preventing and resolving disputes. As a member of the Construction and Design Industry Sector

Group, Ms. Gutierrez assists in the representation of the Firm's construction clients in all types of litigation matters such as design defect claims, delay and inefficiency claims, contract disputes, and mechanics' liens and bond claims. She also assists in counseling contractors small and large at every stage in a project, including preventing disputes from becoming litigation.

Paul D. Cranley *Partner with Husch Blackwell in Madison*
Mr. Cranley concentrates his practice in commercial litigation, with an emphasis on construction law, insurance coverage, and the defense of products liability and other complex personal injury matters. Mr. Cranley's extensive trial experience includes the defense of contractors in cases involving alleged construction defects, personal injury, and construction liens. Before entering private practice, Mr. Cranley worked in the insurance industry for nine years managing professional and general liability claims. As a lawyer, he frequently consults with construction clients regarding how to protect their businesses through insurance, and he has litigated numerous insurance disputes on behalf of contractors and owners to preserve coverage for claims arising from construction projects. Mr. Cranley regularly lectures on insurance coverage and other construction law topics at the University of Wisconsin. He earned his undergraduate degree from the University of Notre Dame (BA, 1988) and his law degree from DePaul University (1997).

About the Seminar

Doubletree by Hilton Downtown
611 West Wisconsin Avenue
Milwaukee, WI 53203
(414) 273-2950

Tuition

\$269 for individual registration
\$249 for three or more simultaneous registrations. Each registration includes one copy of the seminar manual.

Receive a reduced tuition rate of \$101 by registering to be our on-site coordinator for the day. For availability and a job description, go online to www.halfmoonseminars.org.

Four Easy Ways to Register Today!

Register online at www.halfmoonseminars.org, mail in the registration form to **HalfMoon Education Inc., PO Box 278 Altoona, WI 54720-0278**, fax the form to (715) 835-6066, or call a customer service representative at (715) 835-5900.

Cancellations: Cancel at least 48 hours before the start of the seminar, and receive a full tuition refund, minus a \$39 service charge for each registrant. Cancellations within 48 hours will receive a credit toward another seminar or the CD/manual package. You may also send another person to take your place.

Registration
8:00 - 8:30 am
Morning Session
8:30 - 11:45 am
Lunch (On your own)
11:45 am - 12:45 pm
Afternoon Session
12:45 - 4:30 pm

Continuing Education Credit Information

This seminar is open to the public. It offers 6.5 HSW contact hours to architects and 6.5 PDHs, including 1.0 ethics hour, to professional engineers in Wisconsin. Educators and courses are not subject to pre-approval in Wisconsin.

The American Institute of Architects has approved this event for 6.5 HSW Learning Units (Sponsor No. J885).

Architects and engineers seeking continuing education credit in other states will be able to apply the hours earned at this seminar, in most cases. Refer to specific state rules to determine eligibility.

This program is offered to Wisconsin construction contractors as a non-credit continuing education opportunity. It has not been approved by any state contractor licensing entity with a continuing education requirement.

Attendance will be monitored and reported, as required. Attendance certificates will be available after the seminar for most individuals who complete the entire event. Attendance certificates not available at the seminar will be mailed to participants within fifteen business days.

CD/Manual Package: An audio recording of this seminar is available for \$279 (including shipping). Allow five weeks from the seminar date for delivery. Please refer to specific state licensing rules or certification requirements to determine if this learning method is eligible for continuing education credit.

Webinar Series

Solar Photovoltaic Project Design and Development

• Solar Photovoltaic Project Design and Development, Part I

Wed., February 1, 11:00 AM - 3:15 PM CST

• Solar Photovoltaic Project Design and Development, Part II

Thurs., February 2, 11:00 AM - 2:15 PM CST

Green Stormwater Infrastructure and Management

• Green Stormwater Infrastructure Practices

Thurs., February 9, 11:00 AM - 1:00 PM CST

• Green Stormwater Management Techniques

Fri., February 10, 11:00 AM - 1:00 PM CST

For more information visit:

www.halfmoonseminars.org/webinars/

Registration

Construction Law

Milwaukee, WI - Friday, February 24, 2017

How to Register

Online:

www.halfmoonseminars.org

Phone:

715-835-5900

Fax:

715-835-6066

Key Code

Mail:

HalfMoon Education Inc.
PO Box 278, Altoona, WI
54720-0278

Complete the entire form.

Attach duplicates if necessary.

Registrant Information

Name: _____

Company/Firm: _____

Address: _____

City: _____ State: _____ Zip: _____

Occupation: _____

Email: _____

Phone: _____

Additional Registrants:

Name: _____

Occupation: _____

Email: _____

Phone: _____

Name: _____

Occupation: _____

Email: _____

Phone: _____

Email address is required for credit card receipt, program changes, and notification of upcoming seminars and products. Your email will not be sold or transferred.

()  I need special accommodations. Please contact me.

Tuition

() **I will be attending the live seminar.** Single Registrant - **\$269.00**. Three or more registrants from the same company registering at the same time - **\$249.00** each.

() **I am not attending.** Please send me the CD manual package for **\$279.00**. (S&H included. Please allow five weeks from seminar date for delivery)

Checks: Make payable to HalfMoon Education Inc.

Credit Card: *Mastercard, Visa, American Express, or Discover*

Credit Card Number: _____

Expiration Date: _____ CVV2 Code: _____

Cardholder Name: _____

Billing Address: _____

City: _____ State: _____ Zip: _____

Signature: _____

Email: _____