Learning Objectives

You’ll be able to:

Review state and local tax incentive tools and approval processes.
Study real property and personal property tax issues and updates.
Discuss Indiana sales and use tax and industry-specific issues.
Get updates from the Indiana Department of Revenue on the appeals process and on audit and compliance initiatives.
Learn from Judge Martha Wentworth what’s new at the Indiana Tax Court and review national tax news.
Examine recent Indiana income tax legislation, case law, and administrative guidance.

Continuing Education Credits

Accountants
8.0 CPE Hours

Indiana Attorneys
6.7 CLE Hours

Certified Financial Planners
8.0 CE Hours
Faculty

Lena N. Sniertin is a deputy general counsel at the Indiana Department of Revenue. Her duties include oversight of the Appeals Section, which handles individual and business challenges to assessments, audits, refund, results, denial, and the Department’s internal life, and legal support. Ms. Sniertin attended the Maurer School of Law at Indiana University. She received a Bachelor of Arts degree in 1999 and has worked in the Tax Policy Division since 2013. Prior to that, Ms. Sniertin worked as an attorney with the Department’s Department of Local Government Finance. She received a B.S. degree in Accounting from Indiana Wesleyan University. Ms. Sniertin is an active member of the tax community for both the Indiana Manufacturers’ Association and the Indiana Chamber of Commerce.

Kevin D. Chestnut serves as a director and graduate leader for Ryan, LLC. Thomson Reuters, and Deloitte. He has been involved in real and personal property tax law for more than 30 years. He has experience in property tax reduction, administrative appeal representation, tax planning, fraud, recordation, and testimony. Mr. Chestnut started his career as a field auditor and then director with various firms, graduating in 2001. After graduating from the Indiana State Board of Tax Commissioners (now known as the Department of Local Government Finance), he received a B.S. degree in Accounting from Indiana Wesleyan University. Mr. Chestnut is an active member of the tax community for both the Indiana Manufacturers’ Association and the Indiana Chamber of Commerce.

Stephanie L. Goolsby is a tax attorney with Taft Stettinius & Hollister LLP in Indianapolis and has been practicing in the area of multistate taxation in the execution of complex cases in all areas of state and local taxes, including controversy, administrative proceedings, and planning. Ms. Goolsby has served as an independent advisor to businesses with issues in multistate taxation and has handled third party tax strategies, and legal review of tax-related transactions and business life events. Her experience includes public accounting and law practice, and he managed the tax function of a Fortune 500 public company. She has over 10 years of experience in tax and other incentive programs between competing state and local governments. Prior to joining the firm, she worked at Cushman & Wakefield, most recently as manager, where she oversaw the advancement of their national brokerage practice group.

Nathan J. Hagerman is a tax partner with Taft Stettinius & Hollister LLP in Indianapolis and has been practicing in the area of multistate taxation in the execution of complex cases in all areas of state and local taxes, including controversy, administrative proceedings, and planning. Mr. Hagerman serves as an independent advisor to businesses with issues in multistate taxation and has handled third party tax strategies, and legal review of tax-related transactions and business life events. His experience includes public accounting and law practice, and he managed the tax function of a Fortune 500 public company. He has over 10 years of experience in tax and other incentive programs between competing state and local governments. Prior to joining the firm, he worked in Washington, D.C., at the International Trade Administration, as an Attache in the International Trade Information Administration, and as a congressional staffer. He earned a bachelor’s degree in Economics with a cognate in history from the University of Illinois and a law degree from the University of Missouri.

Jeffrey M. Raney is a partner in the firm of Killian, Heath, and Lyman P.S.C. in Indianapolis, Indiana. Mr. Raney earned his bachelor’s degree in Economics with a cognate in history from the University of Illinois and a law degree from the Indiana University Robert H. McKinney School of Law. Mr. Raney began his career as an associate at a large law firm in Chicago, Illinois, then worked for several years in the Commercial Tax Department of the Indiana Department of Revenue. In 2001, Mr. Raney joined the Tax Policy Division as Director of the Appeals Section. He received a B.A. degree in Accounting from Indiana Wesleyan University. Mr. Chestnut is an active member of the tax community for both the Indiana Manufacturers’ Association and the Indiana Chamber of Commerce.

Stephen J. Madden is director of tax policy at the Indiana Department of Revenue. In this role, he assesses the formulation of tax policy positions, supports budget decisions, interprets the Statute, and makes Federal and state decisions. Mr. Madden has been with the Department more than two years. He worked in Washington, D.C., at the International Trade Administration, as an Attache in the International Trade Information Administration, and as a congressional staffer. He earned a bachelor’s degree in Economics with a cognate in history from the University of Illinois and a law degree from the University of Missouri.

Kevin D. Chestnut recently formed Chestnut Property Tax Services, LLC. Formerly, he served as a director and graduate leader for Ryan, LLC. Thomson Reuters, and Deloitte. He has been involved in real and personal property tax law for more than 30 years. He has experience in property tax reduction, administrative appeal representation, tax planning, fraud, recordation, and testimony. Mr. Chestnut started his career as a field auditor and then director with various firms, graduating in 2001. After graduating from the Indiana State Board of Tax Commissioners (now known as the Department of Local Government Finance), he received a B.S. degree in Accounting from Indiana Wesleyan University. Mr. Chestnut is an active member of the tax community for both the Indiana Manufacturers’ Association and the Indiana Chamber of Commerce.

Seminar Information

Indianapolis Marriott East
200 East Washington Street
Indianapolis, Indiana 46219
(317) 523-1257
Tuition
$299 for individual registration
$275 for three or more registrations.
Each registration includes a complimentary continental breakfast and printed seminar manual.
Receive a reduced tuition rate of $150 by registering to be on our on-site coordinator for the days availability and job description, please visit www.halfmoonevents.org.

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Registration
Indianapolis, Indiana - Wednesday, September 12, 2018

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Tuition
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