Learning Objectives

You’ll be able to:

Learn about new tax legislation and its impact on estate planning.

Explore the basics of planning for incapacity and planning for asset transfers at death.

Discuss retirement asset planning, GSTT planning and charitable planning.

Examine business succession planning, including the use of buy-sell agreements.

Review ethics considerations in estate planning.
Mr. Nance’s practice includes trust and estate planning and asset protection elder law. He represents clients on such matters as planning for nursing home care, drafting durable powers of attorney and medical directives, planning for nursing home care, and transferring family businesses and assets to future generations.

Seminar Information

Hyatt Place Richmond/Arborietum
201 Arborietum Place
Richmond, VA 23236

(804) 560-1566

Continuing Education Credit Information

This seminar is open to the public. This intermediate level, group live course offers accountants 8.0 CPE hours in the field of taxes. A basic level of federal tax and estate planning knowledge is suggested, and no advance preparation is required.

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Additional Learning

Webinar Series

Geothermal Heating and Cooling

• Understanding the Benefits of Geothermal Systems
  Thurs., Nov. 1, 2018, 11:00 AM - 12:30 PM CDT
  Understanding Earth Loop Systems
  Thurs., Nov. 1, 2018, 12:30 - 2:00 PM CDT
  Choosing and Designing Geothermal Systems
  Fri., Nov. 2, 2018, 11:00 AM - 12:00 PM CDT
  Evaluating and Maintaining Geothermal Systems
  Fri., Nov. 2, 2018, 12:30 - 2:30 PM CDT

Cognition System Principles and Practice

• Understanding the Benefits of Cognition
  Thurs., Nov. 8, 2018, 11:00 AM - 12:30 PM CDT
  Law for Non-Attorneys and Building Codes Impacting Cognition
  Thurs., Nov. 8, 2018, 1:00 PM - 2:30 PM CDT
  Examining Cogeneration Technologies
  Fri., Nov. 9, 2018, 11:00 AM - 12:10 PM CDT
  Moving to Cogeneration: Analysis, Modeling and Case Studies
  Fri., Nov. 9, 2018, 1:00 - 2:30 PM CDT

Shallow Foundation Design and Construction

• Evaluating Building Sites
  Wed., Nov. 14, 2018, 8:00 - 8:30 AM CDT
  Shallow Foundation Design
  Wed., Nov. 14, 2018, 1:00 - 2:30 PM CDT

Special Considerations in Foundation Design and Construction

Thurs., Nov. 15, 2018, 11:00 - 12:30 PM CDT

Soil Improvement and Foundation Diagnosis and Repair

Thurs., Nov. 15, 2018, 1:30 - 2:30 PM CDT

Roadway Design

• Roadway Design
  Thurs., Nov. 29, 2018, 11:00 AM - 12:30 PM CDT
  Roadway Design Process
  Thurs., Nov. 29, 2018, 1:00 - 2:00 PM CDT
  Typical Roadway Sections and Alignment
  Fri., Nov. 30, 2018, 11:00 AM - 1:30 PM CDT
  Intersections, Drainage and Pedestrian-Bicycle Facilities
  Fri., Nov. 30, 2018, 2:00 - 3:30 PM CDT

For more information visit: www.halfmoonseminars.org/webinars/

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Tuition

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