Examine contract terminology
Understand the types of contract documents
Review AIA contract documents for small projects and sustainable buildings

Learning Objectives

You’ll be able to:

Explore the roles and relationships of project participants.
Understand the law of construction contract interpretation.
Discuss new updates to primary AIA documents.
Review AIA A201: the general conditions document.
Learn about AIA documents for residential, small commercial and sustainable projects.
Review a case study with completed documents for a sample project.

Agenda

Examine Contract Terminology D. Norris
- Parties, consideration, term, performance, substantial performance, breach, remedies, damages
- Understanding types of construction contracts:
  - Stipulated sum
  - Cost plus fee
  - Design build
  - Construction management
- Understanding roles and relationships of project participants:
  - Owners, architects/engineers, construction managers, contractors, subs and suppliers
- Contract negotiation and drafting
- Exploring the law of construction contract interpretation

The Primary AIA Contract Documents C. Farrar & J. Anderson
- A101-2017 Standard Form of Agreement Between Owner and Contractor (Stipulated Sum)
- A102-2017 Standard Form of Agreement Between Owner and Contractor
  (Cost Plus Fee with GMP)
- B101 - 2017 Standard Form of Agreement Between Owner and Architect
- A133-2009 Standard Form of Agreement Between Owner and Construction Manager
  Where Construction Manager is also Contractor
- A141 - 2014 Standard Form of Agreement Between Owner and Design Builder
- A401 - 2017 Standard Form of Agreement Between Contractor and Subcontractor
- C401 - 2017 Standard Form of Agreement Between Architect and Consultant

AIA A201: General Conditions J. Mermis
- Overview of new updates to AIA documents
- General provisions
- Project participants: owner, contractor, architect, engineer, subcontractors
- Changes in the work
- Time, payments and completion
- Protection of persons and property, insurance and bonds
- Defects in and correction of work
- Miscellaneous provisions

Supplemental or Alternate AIA Contract Documents K. Cromeens
- A105-2017 Standard Form of Agreement Between Owner and Contractor
  for a Residential or Small Commercial Project
- A107-2017 Standard Form of Agreement Between Owner and Contractor
  for a Project of Limited Scope
- B105-2017 Standard Form of Agreement Between Owner and Architect
  for a Residential or Small Commercial Project
- The “SP” Series for Sustainable Projects
- AIA Contract Documents for Digital Practice

Case Study: Reviewing Completed Contract Documents for a Sample Project O. Banks
- AIA Contract Document Workshop
- Houston, TX - Wednesday, October 16, 2019

Examining Contract Terminology
- D. Norris
- Houston, TX - Wednesday, October 16, 2019

Learning Objectives
- You’ll be able to:
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AIA Contract Document Workshop
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AIA Contract Document Workshop
- Houston, TX - Wednesday, October 16, 2019
- Examine contract terminology
- Understand the types of contract documents
- Review AIA contract documents for small projects and sustainable buildings
- Discuss a sample case study that includes completed AIA documents

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Faculty

Debra Norris Debra B. Norris, P.C.
Ms. Norris combines her technical and legal background in her construction law practice. She has a B.S. degree in Electrical Engineering, magna cum laude, from Louisiana Tech University, a B.A. degree in Physics, cum laude, from Centenary College, and a J.D. degree from the University of Texas School of Law. As an electrical engineer she spent ten years building plants for the gas and chemical industries. For the past three years she has been recognized as “Top Houston Lawyer” in construction law by H Texas Magazine. Ms. Norris has also taught construction law in the graduate faculty at the CulLEN College of Engineering at the University of Houston since 2005.

Christopher Farrar Bradley Arant Boult Cummings LLP
Mr. Farrar focuses his practice on drafting construction, engineering and architectural agreements, as well as on service and operation-related contracts and conflict issues. He represents clients in a wide range of sophisticated and complex project development matters related to commercial, energy, oil and gas, power, renewable, manufacturing, chemical, pipeline and offshore, industries and infrastructure. Having served as in house counsel for international engineering and construction companies, Mr. Farrar is a trusted advisor and consultant on the development of construction projects by leading clients through the development and negotiation of project documents. He has drafted and negotiated bespoke agreements, including unique contractual agreements, as well as AIA and FIDIC industry forms. He has handled agreements for major projects in North and South America, the Middle East, Europe, Russia and Africa. Each project has risk in schedule, cost, risk, warranty, disputes and safety. Mr. Farrar works closely with clients to identify and mitigate risks and resolve any disputes efficiently and effectively.

Joseph Anderson Bradley Arant Boult Cummings LLP
Mr. Anderson is an attorney in the Houston office of Bradley Arant Boult Cummings LLP. Mr. Anderson’s practice is focused on construction litigation where he represents businesses and individuals in matters involving commercial and residential construction, real estate, financial services, and energy-related disputes. He is a graduate of South Texas College of Law in Houston and Texas Christian University in Fort Worth.

Josiah Banks Olaide A. Banks & Associates, PLLC
Mr. Banks is the principal attorney at Olaide A. Banks & Associates, PLLC, a Houston-based law firm focused on representing the interests of owners, contractors and architects in the construction and real estate industries. He has extensive experience representing contractors in a variety of suits related to the construction industry. Mr. Banks was a clerk for the Hon. Harry B. Edgell, Jr., a United States District Court Judge for the Southern District of Texas. He was rated as a Texas Super Lawyers Rising Star for 2015 and 2016.

Registration

AIA Contract Document Workshop
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How to Register

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