## Agenda

**Assisting with Family Law Case Intake**
- M. Rahim
- Assisting with initial client interview
- Preparing engagement letter, opening file
- Collecting information
- Assisting with preparation of pleadings
- Preparing for temporary orders hearing

**Assisting with Child Custody and Visitation Issues**
- S. Woods
- Current status of custody law in California
- Obtaining relevant information
- Working with guardian-ad-litem
- Working with experts
- Drafting and reviewing parenting plans

**Obtaining and Evaluating Financial Information**
- P. Ross
- Identifying relevant information on assets, debts, income and expenses
- Obtaining financial information
- Evaluating the information you have obtained
- Working with accountants and financial experts
- Preparing financial statements

**Ethics in Family Law: Allegations of Domestic Abuse**
- N. Alyami
- Domestic violence and divorce
- Duties of attorney representing accuser
- Duties of attorney representing accused

**Ethics in Family Law: Conflicts of Interest and Client Confidentiality**
- E. Munozco
- Preparing for initial client interviews
- Preparing pleadings and temporary orders
- Obtaining and evaluating financial information
- Working with experts
- Preparing financial statements

**Ethics in Family Law:**
- Avoiding the Unauthorized Practice of Law
- E. Levine
- What is the unauthorized practice of law?
- What a family law paralegal may and may not do

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### Learning Objectives

**You’ll be able to:**

**Prepare** for initial client interviews, and prepare pleadings and temporary orders.

**Identify** relevant information on client assets, debts, income and expenses, and get tips on preparing financial statements.

**Understand** current status of custody law in California, and assist with parenting plans.

**Discuss** ethical issues, including conflicts of interest and client confidentiality.

**Define** the unauthorized practice of law, and learn how to avoid it.

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Audio recordings of this seminar are available for purchase starting at $269. See registration panel for more information and please refer to specific state licensing rules or certification requirements to determine if this learning method is eligible for continuing education credit.

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**California Family Law and Ethics for Paralegals**

**Oakland, CA - Thursday, February 6, 2020**

**Learn** how to assist with family law case intake

**Obtain** and evaluate financial information

**Understand** child custody and visitation issues

**Explore** conflicts of interest and client confidentiality

**Discuss** how to avoid the unauthorized practice of law

**Identify** ethical issues in domestic abuse cases

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**Continuing Education Credits**

This seminar offers paralegals 7.0 CLE hours, including 3.0 ethics hours.

NALA Approved
NFPA Approved
Seminar Information

Holiday Inn Hotel & Suites
Oakland Airport
77 Hegenberger Road
Oakland, CA 94621
(510) 638-7777

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Additional Learning

Additional Credit Information
This seminar is open to the public and offers 7.0 CLE hours, including 3.6 ethics hours, to paralegals.

The National Association of Legal Assistants and the National Federation of Paralegal Associations have each approved this program for 7.0 CLE hours, including 3.0 ethics hours. Attendance will be monitored, and attendance certificates will be available after the seminar for each individual who completes the entire event. Attendance certificates not available at the seminar will be mailed to participants within fifteen business days.

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