Agenda

Assisting with Family Law Case Intake
V. Hodz
Assisting with initial client interview
J. Bracke
Preparing engagement letter, opening file
Collecting information
Assisting with preparation of pleadings
Preparing for temporary orders hearing

Ethics in Family Law: The Secretive or Dishonest Client
V. Hodz
Attorney duty of zealous representation
J. Bracke
Attorney duty of candor toward the court

Obtaining and Evaluating Financial Information
C. Deer
Identifying relevant information on assets, debts, income and expenses
Obtaining financial information
Evaluating the information you have obtained
Working with accountants and financial experts
Preparing financial statements

Ethics in Family Law: Allegations of Domestic Abuse
A. Reder
Domestic violence and divorce
Duties of attorney representing accuser
Duties of attorney representing accused

Assisting with Child Custody and Visitation Issues
S. Kay
Current status of custody law in Florida
Obtaining relevant information
Working with guardian ad litem
Working with experts
Drafting and reviewing parenting plans

Ethics in Family Law: Conflicts of Interest and Client Confidentiality
S. Kay
Preventing conflicts of interest
Protecting client confidentiality

You’ll be able to:
Assist with initial client interviews and with the preparation of initial pleadings.
Obtain relevant information on assets, debts, income and expenses.
Work with financial experts and accountants, and prepare financial statements.
Assist with child custody disputes and visitation issues.
Keep in compliance with ethics rules while working with secretive or dishonest clients.
Recognize ethical issues at play in cases involving allegations of domestic abuse.

Florida Family Law & Ethics for Paralegals
Tampa, FL - Tuesday, March 31, 2020

Learning Objectives

Continuing Education Credits
Florida Registered Paralegals
7.0 CLE Hours (3.0 Ethics)
NALA Certified Paralegals
7.0 CLE Credits (3.0 Ethics)
NFPA Certified Paralegals
7.0 CLE Credits (3.0 Ethics)

Can’t Attend? Order the Manual and the Audio from the Live Seminar as a Self-Study Package!
Audio recordings of this seminar are available for purchase starting at $279. See registration panel for more information and please refer to specific state licensing rules or certification requirements to determine if this learning method is eligible for continuing education credit.
Seminar Information

Courtyard Tampa
Westshore/Airport
3805 West Cypress
Tampa, FL 33607
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Tuition
$299 for individual registration
$279 for three or more registrants from the same company at the same time.

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Cancellations: Cancel at least 48 hours before the start of the seminar, and receive a full tuition refund, minus a $35 service charge for each registrant. Cancellations within 48 hours will receive a credit toward another seminar or the self-study package. You may also send another person to take your place.

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Continuing Education Credit Information
This seminar is open to the public and offers 7.0 CLE hours, including 3.0 ethics hours, to paralegals. Certification is not required to attend this event.

The National Association of Legal Assistants (NALA) has approved this course for 7.0 CLE hours, including 3.0 ethics hours, for certified paralegals. The NALA approval qualifies this course for Florida Registered Paralegals.

The National Federation of Paralegal Associations (NFPAP) has approved this course for 7.0 CLE hours, including 3.0 ethics hours, for certified paralegals. The NFPAP approval qualifies this course for Florida Registered Paralegals.

Attendance will be monitored, and attendance certificates will be available after the seminar for most individuals who complete the entire event. Attendance certificates not available at the seminar will be mailed to participants within fifteen business days.

Additional Learning

Ethical Considerations in Estate Planning

Federal Tax Law and Its Impact on Planning

Fundamentals of Estate Planning

Retirement Asset Planning and Charitable Planning

Available on CD, USB drive, or as a digital download, this package covers important estate planning topics.

- Federal Tax Law and its Impact on Planning
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